

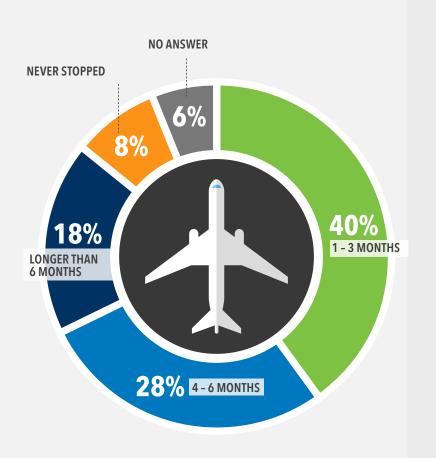


Tri-Cities Airport conducted a survey of regional travelers in June and July of 2020, asking about their travel expectations related to COVID-19. Here's what they said (based on 468 responses).



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WHEN WILL THEY TRAVEL AGAIN?



Most people still expect their travel plans to only be impacted/delayed a short time. A full 40% of people report they will fly within the next 1 – 3 months; another 8% say they never stopped flying. That means almost half of respondents (48%) expect to fly within the next 90 days.

40%	1 - 3 MONTHS
28%	4 - 6 MONTHS
18%	LONGER THAN 6 MONTHS
8%	NEVER STOPPED
6%	NO ANSWER

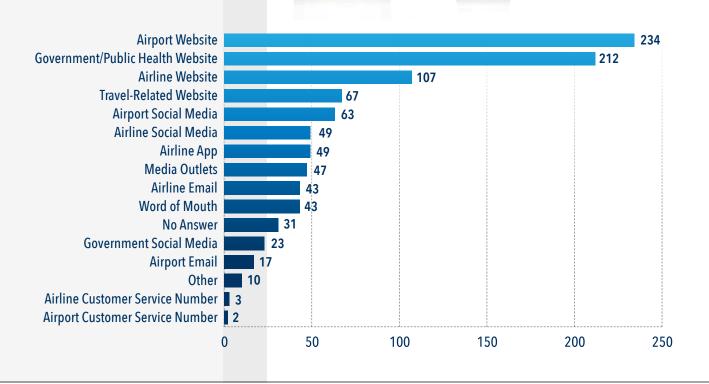


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WHERE WILL THEY GET TRAVEL INFORMATION?

Websites are vital sources of information: The top four sources were all websites (PSC website, government/public health websites, airline websites, travel-related websites). All other sources of information were far less likely to be cited.



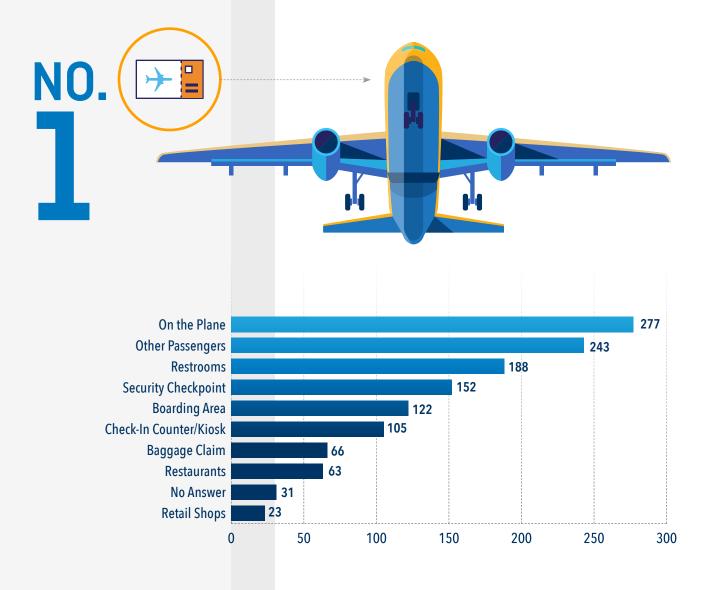




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WHAT DO THEY THINK ARE HIGH RISK AREAS?

Perceived risks are related to high touch/high contact areas of the travel journey: people felt "being on the plane" and "other passengers" were the greatest risks, with "restrooms" and "security checkpoints" somewhat less worrisome.





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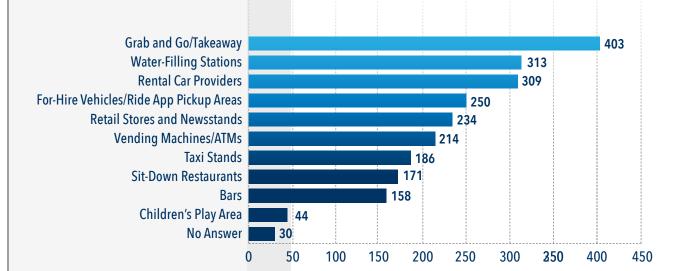
WHAT AIRPORT SERVICES DO THEY EXPECT?

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When asked what services they expected to find on their next trip, every single service listed (with one exception) was expected by 34% or more of respondents. The only exception? The children's play area, expected/wanted by only 9% of people.



GRAB & GO/TAKEAWAY





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HOW WOULD THEY ENCOURAGE SOCIAL DISTANCING?

Travelers preferred reducing tables at restaurants/bars (38%) over seating fewer people at current tables (25%). However, a significant number of people (12%) said "do nothing" is the best way to promote social distancing, and an equal number chose not to answer the question.





REDUCING TABLES 38%



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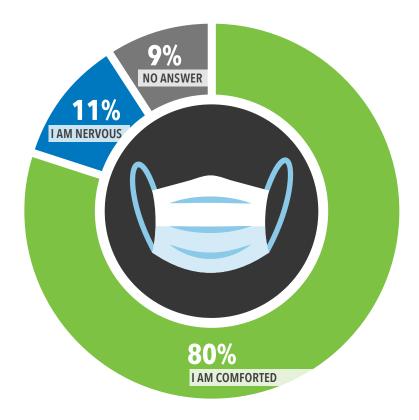
HOW DO THEY FEEL ABOUT WORKERS WEARING PPE?

The large majority of people report they would be comforted by seeing airport employees with Personal Protective Equipment (PPE) such as masks and gloves: 80% said this would make them feel comforted, while only 11% said it would make them feel anxious.

80% I AM COMFORTED

11% IAM NERVOUS

9% NO ANSWER







STATEMENTS RECEIVING THE MOST AGREEMENT

THE AIRPORT SHOULD INSTALL MORE HAND SANITIZER STATIONS.

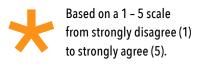
ナナナナ (4.48)*

PASSENGERS SHOULD ADHERE TO SOCIAL DISTANCING REQUIREMENTS THROUGHOUT THE AIRPORT.

ナナナナ (4.17)*

I TRUST THE AIRPORT WILL TAKE THE NECESSARY PRECAUTIONS TO PROTECT MY SAFETY.

ナナナナ (4.11)*



STATEMENTS RECEIVING THE LEAST AGREEMENT

PASSENGERS SHOULD HAVE THEIR TEMPERATURES TAKEN WHEN ENTERING THE TERMINAL.

+++ (3.16)*

THE AIRPORT SHOULD PROVIDE FEWER SEATING OPTIONS TO ENABLE PHYSICAL DISTANCING.

ナナナナ (3.51)*

AIRPORTS SHOULD INSTALL PHYSICAL BARRIERS AT PUBLIC COUNTERS, SUCH AS PLEXIGLASS GUARDS.

++++ (3.54)*

